



 **UWC LEGACY GIVING**  
Let uniting the world for peace and a sustainable future be your legacy!

Choosing to support a cause through a charitable bequest in a will is a common way for people to give back. It's a way of leaving a gift in your will to an organization or cause that you care deeply about.

### Why Legacy Giving?

Making a legacy donation to UWC National Committee of Canada through your will is a powerful way to ensure your support. It could also provide financial benefits for your estate. Such a gift can lower the taxes and increase the inheritance for your loved ones.



*Every year I am blown away by the energy, creativity, and determination of Canadian UWC applicants. Though the entire nominations committee is determined to send the most qualified and deserving candidates, we cannot always meet their financial need on our own.*

**HANNAH LAZARE**  
VOLUNTEER AT NOMINATIONS  
COMMITTEE IN QUEBEC

**Simple** Including a gift to UWC National Committee of Canada in your will is a simple process, you can easily arrange it by consulting with your lawyer.

**Flexible** You can donation cash, securities (stocks, bonds, mutual funds), life insurance, gifts of property, RRSPs, annuities and charitable remainder trusts.

**Tax Benefits** Making a gift in your will to UWC National Committee of Canada is an efficient way to not only support the foundation but also to reduce taxes on your estate as well as on your final tax return. You can use the tax receipt issued by UWC for the fair market value of the gift to claim it as a tax-deductible donation. It is recommended to consult with your legal and tax advisors for more detailed information.

**Powerful** Even 1% of your estate can make a significant difference in the lives of future UWC Students. Leave the legacy of knowledge and opportunity to future UWCers.

650 Pearson College Drive  
Victoria BC, V9C 4H7

[nationalcommittee@pearsoncollege.ca](mailto:nationalcommittee@pearsoncollege.ca) ✉  
[www.ca.uwc.org/](http://www.ca.uwc.org/) 🌐

## HOW DOES IT WORK?

Having a Will is essential to ensure that your final wishes for your loved ones and other beneficiaries are carried out. Without one, your estate will be distributed according to the laws of the province. A gift in a Will can be made by naming a charity as a beneficiary of your estate. You can choose to give:

- A specific dollar amount or specific property, such as securities
- The remainder of your estate (residue) once all other commitments have been paid
- A percentage of the remainder of your estate (residue) once all other commitments have been paid.

**To avoid any misunderstandings with your estate when drafting your Will, please use our full legal name and address as well as our charitable registration number:**

**UWC NATIONAL COMMITTEE OF CANADA**  
**650 Pearson College Drive**  
**Victoria B.C. Canada V9C 4H7**  
**(Charitable Registration No. 708618095 RR 0001)**

## OTHER WAYS TO LEAVE A LEGACY

- Registered Retirement Savings Plan (RRSP)
- Registered Retirement Income Fund (RRIF)
- Life Insurance
- Real Estate
- Gifts of Stocks and Securities

Disclaimer: please note that the information provided here is intended to be general in nature and should not be considered as legal or professional advice. The information should not be used without consulting your own legal and tax advisors to determine its suitability for your specific estate planning and tax needs. It is important to always seek expert advice and to discuss with your professional advisors regarding your financial affairs.



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## SAMPLE WORDING

### Specific Amount

**"I direct my estate trustees to give the sum of \$\_\_\_ (dollars) to UWC NATIONAL COMMITTEE OF CANADA, Victoria, British Columbia, (Charitable Registration No. 708618095 RR 0001) for the purpose of supporting the highest priority needs as determined by the organization. The receipt of the treasurer or other proper officer of this organization shall be a sufficient discharge to my Trustees."**

### Percentage (residual bequest)

**"I direct my estate trustees to give \_\_\_ % (percent) of the residue of my estate to UWC NATIONAL COMMITTEE OF CANADA, Victoria, British Columbia, (Charitable Registration No. 708618095 RR 0001) for the purpose of supporting the highest priority needs as determined by the organization. The receipt of the treasurer or other proper officer of this organization shall be a sufficient discharge to my Trustees."**

If you would like to designate your gift for a specific purpose and to ensure your gift can be used as intended, please contact Jamie:

**Jamie Ranson** (she/her)  
**Vice Chair and Chair of the Fundraising  
and Scholarships Committee**

✉ [info@ca.uwc.org](mailto:info@ca.uwc.org)

